

**IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

UNITED STATES SMALL BUSINESS  
ADMINISTRATION AS RECEIVER FOR  
COQUI CAPITAL PARTNERS, L.P.,

Plaintiff,

v.

COQUI CAPITAL MANAGEMENT, LLC,  
et al.,

Defendants.

Civil Action No.: 08-CV-0978 (LTS)

Related Case No.: 06-1564

**COMBINED RULE 7.1 STATEMENT**

Defendants<sup>1</sup>, as and for their Statement pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, state that:

1. Defendant Coqui Capital Management, LLC is a privately held limited liability company, which has no publicly held parent company, subsidiaries or affiliates.
2. Chazen Capital Partners, LLC is a privately held limited liability company, which has no publicly held parent company, subsidiaries or affiliates.
3. IRM Associates, LLC is a privately held limited liability company, which has no publicly held parent company, subsidiaries or affiliates.
4. LK2ST. Limited is a privately held limited liability company, which has no publicly held parent company, subsidiaries or affiliates.
5. Marlin Equities, LLC is a privately held limited liability company, which has no publicly held parent company, subsidiaries or affiliates.
6. Schuyler Associates, LP is a privately held limited partnership, which has no publicly held parent company, subsidiaries or affiliates.

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<sup>1</sup> The term "Defendants" is defined in the accompanying memorandum of law in support of Defendants' Motion to Dismiss the Amended Complaint and Compel Arbitration.

7. Sunbelt Beverage Company, LLC is a privately held limited liability company, which has no publicly held parent company, subsidiaries or affiliates.

8. Tech Aerofoam, Inc. is a privately held corporation, which has no publicly held parent company, subsidiaries or affiliates.

9. Vestal Venture Capital, LLC is a privately held limited liability company, which has no publicly held parent company, subsidiaries or affiliates.

Dated: New York, New York  
March 31, 2008

PRYOR CASHMAN LLP

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